

Macmillan India Limited

Registered Office: 21 Patullos Road, Chennai 600 002

Unaudited Financial Results for the three months ended 30.09.2007



(Rs in lakhs)

	Three months ended 9/30/2007 (unaudited)	Corresponding 3 months in the previous year 9/30/2006 (unaudited)	Year to date nine months ended 9/30/2007 (unaudited)	Year to date nine months ended previous year 9/30/2006 (unaudited)	Year ended 31.12.2006 (Audited)
1. Net Sales	2,801.93	2,839.13	12,370.94	11,127.98	14,695.54
2. Other Income	111.61	112.57	380.20	334.86	513.54
3. Total income (1+2)	2,913.54	2,951.70	12,751.14	11,462.84	15,209.08
4. Expenditure					
a) (Increase)/decrease in stock in trade, and Work in Progress	(288.15)	(181.55)	14.26	380.67	(441.36)
b) Consumption of raw materials	330.95	311.71	1,335.35	914.74	1,596.30
c) Purchase of traded goods	0.00	0.00	12.11	2.35	7.03
d) Staff Cost	1,524.92	1,382.54	4,317.73	3,632.86	4,956.68
e) Depreciation	154.34	125.47	424.61	327.99	485.64
f) Other Expenditure	1,277.37	1,048.89	4,396.46	3,598.37	5,055.65
5. Total expenditure	2,999.43	2,687.06	10,500.52	8,856.98	11,659.94
6. Interest	1.46	1.46	4.39	4.39	5.86
7. Profit (+) / Loss(-) from ordinary activities before tax (3-5-6)	(87.35)	263.18	2,246.23	2,601.47	3,543.28
8. Tax expenses	(35.00)	(264.00)	260.00	(81.00)	40.48
9. Net Profit(+)/Loss(-) (7-8)	(52.35)	527.18	1,986.23	2,682.47	3,502.80
10. Paid up Equity Share Capital (Face value - Rs 10 per Equity Share)	1,682.27	1,682.27	1,682.27	1,682.27	1,682.27
11. Reserves excluding Revaluation Reserve					18,155.16
12. Earning per Share (Basic & diluted - not annualised)	(0.31)	3.13	11.81	15.95	20.82
Aggregate of Public Shareholding:					
No. of shares	6,482,688	6,482,688	6,482,688	6,482,688	6,482,688
Percentage of holding to total shares	39%	39%	39%	39%	39%

Reporting of Segment wise Revenue, Results and Capital Employed under Clause 41 of the listing agreement

1. Segment Revenue					
a. Publishing, Book Selling .	809.72	417.17	5,743.54	4,301.19	4,888.80
b. E business	161.53	100.68	480.29	329.09	475.63
c. Exports of Information Processing Unit	1,830.68	2,321.28	6,147.11	6,497.70	9,331.11
	2,801.93	2,839.13	12,370.94	11,127.98	14,695.54
2. Segment result Profit (Loss) before tax and interest from segment					
a. Publishing, Book Selling.	(123.80)	(428.14)	990.00	370.19	215.15
b. E business	(0.23)	(7.90)	0.97	6.56	19.86
c. Exports of Information Processing	202.40	824.66	1,509.26	2,416.57	3,557.17
Total	78.37	388.62	2,500.23	2,793.32	3,792.18
Less: Interest	1.46	1.46	4.39	4.39	5.86
Other Un-allocable expenditure } net off Un-allocable income }	164.26	123.98	249.61	187.46	243.04
Total Profit(+)/Loss(-) before Tax	(87.35)	263.18	2,246.23	2,601.47	3,543.28
3. Capital Employed					
a. Publishing, Book Selling.	5,298.40	4,346.04	5,298.40	4,346.04	4,243.57
b. E business	195.97	136.35	195.97	136.35	124.00
c. Exports of Information Processing	4,630.13	4,623.93	4,630.13	4,623.93	5,053.05
d. Unallocable	11,699.16	11,283.34	11,699.16	11,283.34	10,416.81
	21,823.66	20,389.66	21,823.66	20,389.66	19,837.43

1. The above were approved by the Audit committee and the Board of Directors at their meeting held on 24.10.2007

2. Auditors of the Company have carried out a limited review of the above unaudited financial results.

3. There were no investors' complaints received and pending as on 30.09.2007

4. The company is in the process of acquiring Frank Bros Publishers P. Ltd to gain a leadership position in educational publishing.

5. The Information Processing Division's profit for the nine months was lower due to strengthening of Indian Rupee and discontinuance of business with an exclusive ad-design customer. New customers are being acquired, results of which will begin to show in 2008.

6. Previous period figures have been regrouped wherever necessary to conform to current period's classification.

Bangalore
Oct 24th 2007

RAJIV BERI
Managing Director.