

Statement showing Shareholding Pattern as per Clause 35 of Listing Agreement

| Name of the Company : MACMILLAN INDIA LIMITED | | | | | | |
|---|---|------------------------|------------------------|-------------------------------------|---|-------------------|
| Scrip Code: MACMILLAN | | | | Quarter ended: 30th Sept 2008 | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in demat form | Total shareholding as a % of total number of shares | |
| | | | | | As a % of (A+B) | As a % of (A+B+C) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | |
| (1) | Indian | | | | | |
| (a) | Individuals/ HUF | 0 | 0 | 0 | 0 | 0.00 |
| (b) | Central Govt/ State Government(s) | 0 | 0 | 0 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 |
| (d) | FIs/ Banks | 0 | 0 | 0 | 0 | 0.00 |
| (e) | Any Others (specify) | 0 | 0 | 0 | 0 | 0.00 |
| | Sub-Total (A)(1) | 0 | 0 | 0 | 0 | 0.00 |
| (2) | Foreign | | | | | |
| (a) | Individuals (NRIs/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0.00 |
| (b) | Bodies Corporate | 1 | 103,39,980 | 103,39,980 | 61.46 | 61.46 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0.00 |
| (d) | Any Others (specify) | 0 | 0 | 0 | 0 | 0.00 |
| | Sub-Total (A)(2) | 1 | 103,39,980 | 103,39,980 | 61.46 | 61.46 |
| | Total Shareholding of Promoter & Promoter Group (A)= (A)(1)+(A)(2) | 1 | 103,39,980 | 103,39,980 | 61.46 | 61.46 |
| (B) | Public shareholding | | | | | |
| (1) | Institutions | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 6,48,407 | 6,48,407 | 3.85 | 3.85 |
| (b) | FIs/ Banks | 0 | 0 | 0 | 0 | 0.00 |
| (c) | Central Govt/ State Government(s) | 0 | 0 | 0 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0.00 |
| (f) | FII's | 4 | 22,07,132 | 22,07,132 | 13.12 | 13.12 |

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in demat form | Total shareholding as a % of total number of shares | |
|---------------|---|------------------------|------------------------|-------------------------------------|---|-------------------|
| | | | | | As a % of (A+B) | As a % of (A+B+C) |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0 | 0.00 |
| | Sub-Total (B)(1) | 5 | 28,55,539 | 28,55,539 | 16.97 | 16.97 |
| (2) | Non-institutions | | | | | |
| (a) | Bodies Corporate | 303 | 376,065 | 376,065 | 2.24 | 2.24 |
| (b) | Individuals - | | | | | |
| | 1. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 5,009 | 10,27,628 | 980,492 | 6.11 | 6.11 |
| | 2. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 15 | 19,89,969 | 449,969 | 11.83 | 11.83 |
| (c) | Any Others | | | | | |
| | Clearing Member | 21 | 6,490 | 6,490 | 0.03 | 0.03 |
| | HUFs | 191 | 99,483 | 99,483 | 0.59 | 0.59 |
| | Non Resident Indians | 73 | 127,464 | 127,464 | 0.76 | 0.76 |
| | Trusts | 1 | 50 | 50 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 5,613 | 36,27,149 | 20,40,013 | 21.56 | 21.56 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 5,618 | 64,82,688 | 48,95,552 | 38.54 | 38.54 |
| | TOTAL (A)+(B) | 5,619 | 1,68,22,668 | 1,52,35,532 | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 5,619 | 1,68,22,668 | 1,52,35,532 | 100.00 | 100.00 |

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

| S. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|----------------------------|--------------------|--|
| 1. | HM Publishers Holdings Ltd | 1,03,39,980 | 61.46 |
| TOTAL | | 1,03,39,980 | 61.46 |

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| S. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------|--|
| 1. | Macmillan Staff Trust Fund | 15,40,000 | 9.15 |
| 2. | Citigroup Global Markets Mauritius Pvt Ltd | 11,41,472 | 6.79 |
| 3. | Genesis Indian Investment Company-General Sub Fund | 10,00,000 | 5.94 |
| 4. | Reliance Capital Trustee Co Ltd-Reliance Long term Equity Fund | 6,48,407 | 3.85 |
| TOTAL | | 43,29,879 | 25.74 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| NIL | NIL | NIL | NIL |

(II)(a) Statement showing details of Depository Receipts (DRs)

| S No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1. | NIL | NIL | NIL | NIL |
| 2. | NIL | NIL | NIL | NIL |
| TOTAL | NIL | NIL | NIL | |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| S. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1. | NIL | NIL | NIL | NIL |
| 2. | NIL | NIL | NIL | NIL |
| TOTAL | NIL | NIL | | |